



User Roles API Developer Guide

Aconex User Role Services

Aconex User Role APIs

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User Role Search (Organization)

Get User Roles and Corresponding Secured Asset details

The service returns user roles and their corresponding secured assets for an organization.

URL structure

HTTP GET - Role Secured Asset permissions assigned to a user role in an organization
HTTP GET: <code>https://{hostname}/api/roles?queryparams</code>

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
role_name	string(20)	0..1	Optional. If provided secured assets will be filtered based on the role name eg: role_name=Basic User

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Notes
Roles	Group	1	List of User Roles in an organization
*Role	Attribute	1..n	A specific user role in an organization
**DefaultRole	Attribute Boolean	1	Describes user role is default in an organization or not
**NewOrgRole	Attribute Boolean	1	Describes whether a user role is a new organization role or not
**OrganizationAdminRole	Attribute Boolean	1	Describes if current user role is an organization admin or not
**OwningOrganizationId	Attribute Long	1	User Role's owning organization id
**ProjectId	Attribute Long	1	Default value is 0, as user roles are fetched from organization

**RoleId	Attribute Integer	1	Provides id of the user role
**RoleName	Attribute String	1	Name of the user role
**SecuredAssets	Group	1..n	List of secured assets related to a user role
***SecuredAsset	Attribute	1	Action intended to be performed on an asset
****Permission	Attribute String	1	Describes the permission Grant to secured asset in context of a user role Permissions are: • Grant • Deny • N/A
****SecuredAssetName	Attribute String	1	Name of the secured title

Role Secured Asset Names with UI Mapping:

The tag value of <SecuredAssetName></SecuredAssetName> can be mapped to the UI using the below table

S.No	UI Secured Asset Name	Secured Asset Name
1	Edit organization information	EDIT_OWN_ORGANIZATION
2	Create a new user	CREATE_USER_FOR_OWN_ORGANIZATION
3	Edit own user information	EDIT_OWN_USER
4	Edit all users information	EDIT_USER_FOR_OWN_ORGANIZATION
5	Assign user roles	EDIT_ROLE_USER_SETTINGS
6	Edit project settings	EDIT_PROJECT
7	Edit project password and session settings	EDIT_PROJECT_PASSWORD_SESSION
8	Create and edit Project Fields	PROJECT_FIELD
9	Configure mail approvals for organization	APPROVAL_ORGANIZATION_EDIT
10	Configure mail approvals for projects	APPROVAL_PROJECT_EDIT
11	Can be made a mail approver	PROCESS_APPROVALS
12	Create a guest user	CREATE_EXT_USER
13	Unlock any document	CHECK_IN_ANY_DOC_FOR_OWN_ORGANIZATION
14	View Project Participants	CAN_VIEW_PROJECT_PARTICIPANTS
15	Add users	CAN_ADD_PROJECT_PARTICIPANTS
16	Create mail	CREATE_MAIL
17	View organization's project mail	SEARCH_ALL_ORGANIZATIONS_MAIL
18	Upload new documents	CREATE_NEW_CONTROLLED_DOCUMENT
19	Update a document	EDIT_CONTROLLED_DOCUMENT
20	Manually update transmittal attachments	REGISTER_TRANSMITTAL_ATTACHMENTS
21	Create print requests	CREATE_PRINT_REQUEST
22	View print requests	VIEW_PRINT_REQUESTS
23	Run auto-update transmitted documents	AUTO_UPDATE_TRANSMITTED_DOCUMENTS
24	Run a transmittal history report	VIEW_TRANSMITTAL_HISTORY
25	View files using viewer	CAN_ACCESS_VIEWER
26	Mark up files in a Document Review process	CAN_EDIT_MARKUPS

27	Mark up files in the Document Register	CAN_EDIT_MARKUPS_IN_DOC_REGISTER
28	Create/edit a workflow template	CAN_CREATE_WORKFLOW_TEMPLATE
29	Initiate a workflow	CAN_INITIATE_WORKFLOW
30	Create a transmittal	CREATE_TRANSMITTAL
31	Manage related items	MANAGE_RELATED_ITEMS
32	Edit document confidentiality	EDIT_DOCUMENT_CONFIDENTIALITY
33	View Global Directory	VIEW_GLOBAL_DIRECTORY
34	Edit directory visibility	EDIT_DIRECTORY_VISIBILITY
35	Access Bulk Processing	CAN_USE_BULK_PROCESSING
36	Share saved searches	CAN_SHARE_DOC_SAVED_SEARCHES
37	Edit/delete shared saved searches	CAN_EDIT_DOC_SHARED_SAVED_SEARCHES
38	Share saved searches	CAN_SHARE_MAIL_SAVED_SEARCHES
39	Edit/delete shared saved searches	CAN_EDIT_MAIL_SHARED_SAVED_SEARCHES
40	Configure user notification type	CAN_CONFIGURE_USER_NOTIFICATION_TYPE
41	Configure user notification attachments size limit	CAN_CONFIGURE_USER_NOTIFICATION_ATTACHMENTS_SIZE_LIMIT
42	Allow setting of mail number prior to send	ALLOW_ALLOCATE_REAL_MAIL_NUMBERS_PRIOR_TO_SEND
43	Configure user roles	EDIT_ROLE_SECURED_ASSET_SETTINGS
44	Search document register	SEARCH_REGISTERED_DOCUMENTS
45	Edit Field Permissions	EDIT_FIELD_PERMISSIONS
46	Share upload profiles	CAN_SHARE_DOCUMENT_UPLOAD_PROFILE
47	Share saved searches	CAN_SHARE_WORKFLOW_SAVED_SEARCHES
48	Edit/delete shared saved searches	CAN_EDIT_WORKFLOW_SHARED_SAVED_SEARCHES
49	Workflow Administrator	WORKFLOW_ADMINISTRATOR
50	Supplier Documents Administrator	SUPPLIER_DOC_ADMINISTRATOR
51	Make sent mail your Response	MAKE_SENT_MAIL_YOUR_RESPONSE
52	Close-out organization's mail in any thread	CLOSE_OUT_OTHER_USER_MAIL
53	Share saved searches	CAN_SHARE_SUPPLIER_DOC_SAVED_SEARCHES
54	Edit/delete shared saved searches	CAN_EDIT_SUPPLIER_DOC_SHARED_SAVED_SEARCHES
55	Access via Web Services API	CAN_USE_EXTERNAL_API
56	Restore historical document to current version	CAN_RESTORE_HISTORICAL_DOCUMENT_AS_CURRENT
57	Mark documents as No Longer in Use	CAN_MARK_DOCUMENTS_AS_NO_LONGER_IN_USE
58	Configure Access Control	CAN_CONFIGURE_ACCESS_CONTROL
59	Edit user level session time duration	EDIT_USER_SESSION_TIME_DURATION
60	Access via Outlook Plugin	OUTLOOK_PLUGIN
61	Access via 2-Step Verification	ORG_CAN_GRANT_TSV_TO_ROLES
62	Access via Single Sign-On	ORG_CAN_GRANT_SSO_TO_ROLES
63	Review a workflow	CAN_REVIEW_DOCUMENT_APPROVAL_WORKFLOW
64	Configure mail forms	CAN_CONFIGURE_CUSTOM_FIELDS
65	Access Insights	CAN_VIEW_REPORTS
66	Access Models	CAN_ACCESS_BIM
67	Create Model Stack	CAN_CREATE_MODEL_STACKS

68	Create Design Issues	CREATE_DESIGN_ISSUE
69	Create Issue Sets	CREATE_DESIGN_ISSUE_SET
70	Design Issue Administrator	DESIGN_ISSUES_ADMINISTRATION
71	Create a Package	CREATE_PACKAGE
72	Send a Package	SEND_PACKAGE_VERSION
73	Configure Mail Distribution Rules	CONFIGURE_MAIL_ROUTING_RULES
74	Access Dropbox	CAN_ACCESS_DROPBOX
75	Access Box	CAN_ACCESS_BOX
76	Access Office Online	CAN_USE_OFFICE_ONLINE
77	Edit Document Field select-list values on upload/update	CAN_EDIT_DOCUMENT_FIELD_VALUES
78	Access via Mobile Apps	CAN_ACCESS_VIA_MOBILE_APPS
79	Share saved searches	CAN_SHARE_PACKAGE_SAVED_SEARCHES
80	Edit/delete shared saved searches	CAN_EDIT_PACKAGE_SHARED_SAVED_SEARCHES
81	Create private report layouts	CREATE_REPORT_LAYOUTS
82	Create new private reports	CREATE_REPORT_ONLY_SELF
83	Create Project Org reports	CREATE_SHARE_REPORT_PROJECT_ORG
84	Create Project reports	CREATE_SHARE_REPORT_PROJECT
85	Access Reports	CAN_VIEW_BIP_REPORTS
86	Remove Users	CAN_REMOVE_PROJECT_PARTICIPANTS
87	Control Project Directory Visibility	CAN_EDIT_PROJECT_DIRECTORY_VISIBILITY
88	Create placeholders	CAN_CREATE_PLACEHOLDERS
89	Reset 2-Step Verification	CAN_RESET_VERIFICATION_ENROLMENT
90	Export Project Settings	EXPORT_PROJECT_SETTINGS

Examples/Samples

Sample Request

- Provides secured assets information for all the user roles in an organization

Sample request for Role Secured Asset permissions assigned for user roles in an organization

<https://au1.aconex.com/api/roles>

- Provides secured assets information for a given user role in an organization

Sample request for Role Secured Asset permissions assigned for a given role name in an organization

https://au1.aconex.com/api/roles?role_name=Basic User

Sample Response

Response for Role Secured Asset permissions in an organization

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Roles>
  <Role>
    <DefaultRole>true</DefaultRole>
    <NewOrgRole>>false</NewOrgRole>
```

```
<OrganizationAdminRole>>false</OrganizationAdminRole>  
<OwningOrganizationId>1879048492</OwningOrganizationId>  
<ProjectId>0</ProjectId>  
<RoleId>1879049026</RoleId>  
<RoleName>Basic User</RoleName>  
<SecuredAssets>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>EDIT_OWN_USER</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>PROCESS_APPROVALS</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>CREATE_EXT_USER</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>CREATE_MAIL</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>SEARCH_ALL_ORGANIZATIONS_MAIL</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>CREATE_NEW_CONTROLLED_DOCUMENT</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>EDIT_CONTROLLED_DOCUMENT</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>REGISTER_TRANSMITTAL_ATTACHMENTS</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>CREATE_PRINT_REQUEST</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>VIEW_PRINT_REQUESTS</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>AUTO_UPDATE_TRANSMITTED_DOCUMENTS</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>VIEW_TRANSMITTAL_HISTORY</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>CAN_ACCESS_VIEWER</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>CAN_EDIT_MARKUPS</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>CAN_INITIATE_WORKFLOW</SecuredAssetName>  
  </SecuredAsset>  
  <SecuredAsset>  
    <Permission>Grant</Permission>  
    <SecuredAssetName>CREATE_TRANSMITTAL</SecuredAssetName>  
  </SecuredAsset>  
</SecuredAssets>
```

```

        <Permission>Grant</Permission>
        <SecuredAssetName>VIEW_GLOBAL_DIRECTORY</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CAN_CONFIGURE_USER_NOTIFICATION_TYPE</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CAN_CONFIGURE_USER_NOTIFICATION_ATTACHMENTS_SIZE_LIMIT</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>SEARCH_REGISTERED_DOCUMENTS</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>EDIT_USER_SESSION_TIME_DURATION</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CAN_REVIEW_DOCUMENT_APPROVAL_WORKFLOW</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CAN_ACCESS_BIM</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CAN_ACCESS_VIA_MOBILE_APPS</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>SEND_PACKAGE_VERSION</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CREATE_DESIGN_ISSUE</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CAN_CREATE_PLACEHOLDERS</SecuredAssetName>
    </SecuredAsset>
</SecuredAssets>
</Role>
</Roles>

```

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS_FAILED_FOR_ORG	Organization not permitted to use API	401 Unauthorized
UNEXPECTED_PARAMETER	Wrong parameter is given	400 Bad Request
ROLE_NAME_MUST_BE_PROVIDED	No role name is given or empty/whitespace is given	400 Bad Request
ROLE_NAME_LENGTH_EXCEEDED	Role Name length is exceeding max limit 20	400 Bad Request

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

User Role Search (Project)

Get User Roles and corresponding Secured Asset details

The service returns user roles and their corresponding secured assets for a project.

URL structure

HTTP GET - Role Secured Asset permissions assigned to a user role in a project

HTTP GET: `https://{hostname}/api/roles/projects/{project_id}?queryparams`

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
project_id	string	1	Project id of the project admin
role_name	string(20)	0..1	Optional. If provided secured assets will be filtered based on the role name eg: role_name=Basic User

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Notes
Roles	Group	1	List of User Roles in a project
*Role	Attribute	1..n	A specific user role in a project
**DefaultRole	Attribute Boolean	1	Describes user role is default in an project or not
**NewOrgRole	Attribute Boolean	1	Describes whether a user role is a new organization role or not
**OrganizationAdminRole	Attribute Boolean	1	Describes if current user role is an organization admin or not
**OwningOrganizationId	Attribute Long	1	User Role's owning organization id
**ProjectId	Attribute Long	1	Project Id provided in path parameter
**RoleId	Attribute Integer	1	Provides id of the user role
**RoleName	Attribute String	1	Name of the user role
**SecuredAssets	Group	1..n	List of secured assets related to a user role
***SecuredAsset	Attribute	1	Action intended to be performed on an asset

****Permission	Attribute String	1	Describes the permission Grant to secured asset in context of a user role Permissions are: • Grant • Deny • N/A
****SecuredAssetName	Attribute String	1	Name of the secured title

Role Secured Asset Names with UI Mapping:

The tag value of <SecuredAssetName></SecuredAssetName> can be mapped to the UI using the below table

S.No	UI Secured Asset Name	Secured Asset Name
1	Edit organization information	EDIT_OWN_ORGANIZATION
2	Create a new user	CREATE_USER_FOR_OWN_ORGANIZATION
3	Edit own user information	EDIT_OWN_USER
4	Edit all users information	EDIT_USER_FOR_OWN_ORGANIZATION
5	Assign user roles	EDIT_ROLE_USER_SETTINGS
6	Edit project settings	EDIT_PROJECT
7	Edit project password and session settings	EDIT_PROJECT_PASSWORD_SESSION
8	Create and edit Project Fields	PROJECT_FIELD
9	Configure mail approvals for organization	APPROVAL_ORGANIZATION_EDIT
10	Configure mail approvals for projects	APPROVAL_PROJECT_EDIT
11	Can be made a mail approver	PROCESS_APPROVALS
12	Create a guest user	CREATE_EXT_USER
13	Unlock any document	CHECK_IN_ANY_DOC_FOR_OWN_ORGANIZATION
14	View Project Participants	CAN_VIEW_PROJECT_PARTICIPANTS
15	Add users	CAN_ADD_PROJECT_PARTICIPANTS
16	Create mail	CREATE_MAIL
17	View organization's project mail	SEARCH_ALL_ORGANIZATIONS_MAIL
18	Upload new documents	CREATE_NEW_CONTROLLED_DOCUMENT
19	Update a document	EDIT_CONTROLLED_DOCUMENT
20	Manually update transmittal attachments	REGISTER_TRANSMITTAL_ATTACHMENTS
21	Create print requests	CREATE_PRINT_REQUEST
22	View print requests	VIEW_PRINT_REQUESTS
23	Run auto-update transmitted documents	AUTO_UPDATE_TRANSMITTED_DOCUMENTS
24	Run a transmittal history report	VIEW_TRANSMITTAL_HISTORY
25	View files using viewer	CAN_ACCESS_VIEWER
26	Mark up files in a Document Review process	CAN_EDIT_MARKUPS
27	Mark up files in the Document Register	CAN_EDIT_MARKUPS_IN_DOC_REGISTER
28	Create/edit a workflow template	CAN_CREATE_WORKFLOW_TEMPLATE
29	Initiate a workflow	CAN_INITIATE_WORKFLOW

30	Create a transmittal	CREATE_TRANSMITTAL
31	Manage related items	MANAGE_RELATED_ITEMS
32	Edit document confidentiality	EDIT_DOCUMENT_CONFIDENTIALITY
33	View Global Directory	VIEW_GLOBAL_DIRECTORY
34	Edit directory visibility	EDIT_DIRECTORY_VISIBILITY
35	Access Bulk Processing	CAN_USE_BULK_PROCESSING
36	Share saved searches	CAN_SHARE_DOC_SAVED_SEARCHES
37	Edit/delete shared saved searches	CAN_EDIT_DOC_SHARED_SAVED_SEARCHES
38	Share saved searches	CAN_SHARE_MAIL_SAVED_SEARCHES
39	Edit/delete shared saved searches	CAN_EDIT_MAIL_SHARED_SAVED_SEARCHES
40	Configure user notification type	CAN_CONFIGURE_USER_NOTIFICATION_TYPE
41	Configure user notification attachments size limit	CAN_CONFIGURE_USER_NOTIFICATION_ATTACHMENTS_SIZE_LIMIT
42	Allow setting of mail number prior to send	ALLOW_ALLOCATE_REAL_MAIL_NUMBERS_PRIOR_TO_SEND
43	Configure user roles	EDIT_ROLE_SECURED_ASSET_SETTINGS
44	Search document register	SEARCH_REGISTERED_DOCUMENTS
45	Edit Field Permissions	EDIT_FIELD_PERMISSIONS
46	Share upload profiles	CAN_SHARE_DOCUMENT_UPLOAD_PROFILE
47	Share saved searches	CAN_SHARE_WORKFLOW_SAVED_SEARCHES
48	Edit/delete shared saved searches	CAN_EDIT_WORKFLOW_SHARED_SAVED_SEARCHES
49	Workflow Administrator	WORKFLOW_ADMINISTRATOR
50	Supplier Documents Administrator	SUPPLIER_DOC_ADMINISTRATOR
51	Make sent mail your Response	MAKE_SENT_MAIL_YOUR_RESPONSE
52	Close-out organization's mail in any thread	CLOSE_OUT_OTHER_USER_MAIL
53	Share saved searches	CAN_SHARE_SUPPLIER_DOC_SAVED_SEARCHES
54	Edit/delete shared saved searches	CAN_EDIT_SUPPLIER_DOC_SHARED_SAVED_SEARCHES
55	Access via Web Services API	CAN_USE_EXTERNAL_API
56	Restore historical document to current version	CAN_RESTORE_HISTORICAL_DOCUMENT_AS_CURRENT
57	Mark documents as No Longer in Use	CAN_MARK_DOCUMENTS_AS_NO_LONGER_IN_USE
58	Configure Access Control	CAN_CONFIGURE_ACCESS_CONTROL
59	Edit user level session time duration	EDIT_USER_SESSION_TIME_DURATION
60	Access via Outlook Plugin	OUTLOOK_PLUGIN
61	Access via 2-Step Verification	ORG_CAN_GRANT_TSV_TO_ROLES
62	Access via Single Sign-On	ORG_CAN_GRANT_SSO_TO_ROLES
63	Review a workflow	CAN_REVIEW_DOCUMENT_APPROVAL_WORKFLOW
64	Configure mail forms	CAN_CONFIGURE_CUSTOM_FIELDS
65	Access Insights	CAN_VIEW_REPORTS
66	Access Models	CAN_ACCESS_BIM
67	Create Model Stack	CAN_CREATE_MODEL_STACKS
68	Create Design Issues	CREATE_DESIGN_ISSUE
69	Create Issue Sets	CREATE_DESIGN_ISSUE_SET
70	Design Issue Administrator	DESIGN_ISSUES_ADMINISTRATION

71	Create a Package	CREATE_PACKAGE
72	Send a Package	SEND_PACKAGE_VERSION
73	Configure Mail Distribution Rules	CONFIGURE_MAIL_ROUTING_RULES
74	Access Dropbox	CAN_ACCESS_DROPBOX
75	Access Box	CAN_ACCESS_BOX
76	Access Office Online	CAN_USE_OFFICE_ONLINE
77	Edit Document Field select-list values on upload/update	CAN_EDIT_DOCUMENT_FIELD_VALUES
78	Access via Mobile Apps	CAN_ACCESS_VIA_MOBILE_APPS
79	Share saved searches	CAN_SHARE_PACKAGE_SAVED_SEARCHES
80	Edit/delete shared saved searches	CAN_EDIT_PACKAGE_SHARED_SAVED_SEARCHES
81	Create private report layouts	CREATE_REPORT_LAYOUTS
82	Create new private reports	CREATE_REPORT_ONLY_SELF
83	Create Project Org reports	CREATE_SHARE_REPORT_PROJECT_ORG
84	Create Project reports	CREATE_SHARE_REPORT_PROJECT
85	Access Reports	CAN_VIEW_BIP_REPORTS
86	Remove Users	CAN_REMOVE_PROJECT_PARTICIPANTS
87	Control Project Directory Visibility	CAN_EDIT_PROJECT_DIRECTORY_VISIBILITY
88	Create placeholders	CAN_CREATE_PLACEHOLDERS
89	Reset 2-Step Verification	CAN_RESET_VERIFICATION_ENROLMENT
90	Export Project Settings	EXPORT_PROJECT_SETTINGS

Examples/Samples

Sample Request

- Provides secured assets information for all the user roles in a project

Sample request for Role Secured Asset permissions assigned for a role in a project

<https://au1.aconex.com/api/roles/projects/1879048400>

- Provides secured assets information for a given user role in a project

Sample request for Role Secured Asset permissions assigned for a given role name in a project

https://au1.aconex.com/api/roles/projects/1879048400?role_name=Basic User

Sample Response

Response for Role Secured Asset permissions in a project

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Roles>
  <Role>
    <DefaultRole>false</DefaultRole>
    <NewOrgRole>true</NewOrgRole>
    <OrganizationAdminRole>false</OrganizationAdminRole>
    <OwningOrganizationId>1879048492</OwningOrganizationId>
    <ProjectId>1879048400</ProjectId>
    <RoleId>1879049114</RoleId>
    <RoleName>Contract Admin</RoleName>
    <SecuredAssets>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <securedAsset>VIEW_GLOBAL_DIRECTORY</securedAsset>
        <SecuredAssetName>VIEW_GLOBAL_DIRECTORY</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <securedAsset>CAN_CONFIGURE_USER_NOTIFICATION_TYPE</securedAsset>
        <SecuredAssetName>CAN_CONFIGURE_USER_NOTIFICATION_TYPE</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <securedAsset>CAN_CONFIGURE_USER_NOTIFICATION_ATTACHMENTS_SIZE_LIMIT</securedAsset>
        <SecuredAssetName>CAN_CONFIGURE_USER_NOTIFICATION_ATTACHMENTS_SIZE_LIMIT</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <securedAsset>SEARCH_REGISTERED_DOCUMENTS</securedAsset>
        <SecuredAssetName>SEARCH_REGISTERED_DOCUMENTS</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <securedAsset>EDIT_USER_SESSION_TIME_DURATION</securedAsset>
        <SecuredAssetName>EDIT_USER_SESSION_TIME_DURATION</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <securedAsset>CAN_ACCESS_VIA_MOBILE_APPS</securedAsset>
        <SecuredAssetName>CAN_ACCESS_VIA_MOBILE_APPS</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <securedAsset>SEND_PACKAGE_VERSION</securedAsset>
        <SecuredAssetName>SEND_PACKAGE_VERSION</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <securedAsset>CAN_CREATE_PLACEHOLDERS</securedAsset>
        <SecuredAssetName>CAN_CREATE_PLACEHOLDERS</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>N/A</Permission>
        <securedAsset>EDIT_ROLE_USER_SETTINGS</securedAsset>
        <SecuredAssetName>EDIT_ROLE_USER_SETTINGS</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>N/A</Permission>
        <securedAsset>EDIT_ROLE_SECURED_ASSET_SETTINGS</securedAsset>
        <SecuredAssetName>EDIT_ROLE_SECURED_ASSET_SETTINGS</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>N/A</Permission>
        <securedAsset>CAN_USE_EXTERNAL_API</securedAsset>
        <SecuredAssetName>CAN_USE_EXTERNAL_API</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>N/A</Permission>
        <securedAsset>SEARCH_ALL_ORGANIZATIONS_MAIL</securedAsset>
        <SecuredAssetName>SEARCH_ALL_ORGANIZATIONS_MAIL</SecuredAssetName>
      </SecuredAsset>
    </SecuredAssets>
  </Role>
</Roles>
```

```
<SecuredAsset>
  <Permission>N/A</Permission>
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  <SecuredAssetName>EDIT_CONTROLLED_DOCUMENT</SecuredAssetName>
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  <SecuredAssetName>MANAGE_RELATED_ITEMS</SecuredAssetName>
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<SecuredAsset>
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  <Permission>N/A</Permission>
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  <SecuredAssetName>WORKFLOW_ADMINISTRATOR</SecuredAssetName>
</SecuredAsset>
<SecuredAsset>
  <Permission>N/A</Permission>
  <securedAsset>EXPORT_PROJECT_SETTINGS</securedAsset>
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</SecuredAsset>
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  <SecuredAssetName>EDIT_PROJECT</SecuredAssetName>
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<SecuredAsset>
  <Permission>N/A</Permission>
```

```
<securedAsset>CAN_CONFIGURE_CUSTOM_FIELDS</securedAsset>
<SecuredAssetName>CAN_CONFIGURE_CUSTOM_FIELDS</SecuredAssetName>
</SecuredAsset>
<SecuredAsset>
  <Permission>N/A</Permission>
  <securedAsset>EDIT_FIELD_PERMISSIONS</securedAsset>
  <SecuredAssetName>EDIT_FIELD_PERMISSIONS</SecuredAssetName>
</SecuredAsset>
<SecuredAsset>
  <Permission>N/A</Permission>
  <securedAsset>CAN_EDIT_DOCUMENT_FIELD_VALUES</securedAsset>
  <SecuredAssetName>CAN_EDIT_DOCUMENT_FIELD_VALUES</SecuredAssetName>
</SecuredAsset>
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  <SecuredAssetName>CASCADING_METADATA</SecuredAssetName>
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  <SecuredAssetName>CAN_VIEW_PROJECT_PARTICIPANTS</SecuredAssetName>
</SecuredAsset>
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  <SecuredAssetName>CAN_EDIT_PROJECT_DIRECTORY_VISIBILITY</SecuredAssetName>
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  <SecuredAssetName>CAN_CREATE_MODEL_STACKS</SecuredAssetName>
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<SecuredAsset>
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  <SecuredAssetName>CREATE_PACKAGE</SecuredAssetName>
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  <SecuredAssetName>CAN_SHARE_PACKAGE_SAVED_SEARCHES</SecuredAssetName>
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```

```

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        <SecuredAssetName>CAN_USE_ASSET_REGISTER</SecuredAssetName>
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        <SecuredAssetName>REVIEW_HANOVER_CONTENT</SecuredAssetName>
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    <SecuredAsset>
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        <SecuredAssetName>SHARE_DOCUMENT</SecuredAssetName>
    </SecuredAsset>
    <SecuredAsset>
        <Permission>N/A</Permission>
        <securedAsset>SHARE_DOCUMENT_TO_ALL</securedAsset>
        <SecuredAssetName>SHARE_DOCUMENT_TO_ALL</SecuredAssetName>
    </SecuredAsset>
</SecuredAssets>
</Role>
</Roles>

```

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS_FAILED_FOR_ORG	Organization not permitted to use API	401 Unauthorized
UNEXPECTED_PARAMETER	Wrong parameter is given	400 Bad Request
ROLE_NAME_MUST_BE_PROVIDED	No role name is given or empty/whitespace is given	400 Bad Request
ROLE_NAME_LENGTH_EXCEEDED	Role Name length is exceeding max limit 20	400 Bad Request

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

User Search (User Role – Organization)

Get Users assigned to a User Role

The service returns users assigned to a user role in an organization

URL structure

HTTP GET - Users Assigned to a User Role - Organization Admin

HTTP GET: `https://{hostname}/api/roles/users?queryparams`

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
role_name	string(20)	1	Provides list of users assigned to a user role eg: role_name=Basic User
page_number	string	1	Optional. A default value is set to 1
page_size	string	1	Optional. A default value is set to 1000

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type	Cardinality	Notes
Role-Users	Group	1	List of users assigned to a user role

*Role	Attribute	1	User role that has been given in the query parameter
**DefaultRole	Attribute Boolean	1	Describes whether user role is default in an organization or not
**NewOrgRole	Attribute Boolean	1	*Describes whether a user role is a new organization role or not
**OrganizationAdminRole	Attribute Boolean	1	Describes whether current user role is an organization admin or not
**OwningOrganizationId	Attribute Long	1	User Role's owning organization id
**ProjectId	Attribute Long	1	Default value is 0, as user roles are fetched from organization
**Id	Attribute Integer	1	Provides id of the user role
**Name	Attribute String	1	Name of the user role
**Users	Group	0..n	Grouping of users for the given user role
***User	Attribute	1	User assigned with the given user role
****Email	Attribute String	1	Email of the user
****Mobile	Attribute String	0..1	Mobile number of the user
****FirstName	Attribute String	1	First name of the user
****UserId	Attribute Long	1	Id of the user
****LastName	Attribute String	1	Last name of the user
****MiddleName	Attribute String	0..1	Middle name of the user
****UserTitle	Attribute String	1	User title of the user
****UserName	Attribute String	1	Username of the user

Examples/Samples

Sample Requests

- Provides users for all available user roles in an organization

```
https://au1.aconex.com/api/roles/users
```

- Provides users for a given user role in an organization

```
https://au1.aconex.com/api/roles/users?role_name=Basic User
```

Sample Response

Users Assigned to Role Response - Organization Admin

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<RoleUsers TotalResultsOnPage="2" TotalResults="58" TotalPages="29" PageSize="2" CurrentPage="1">
  <SearchResults>
    <Role>
      <DefaultRole>true</DefaultRole>
      <NewOrgRole>true</NewOrgRole>
      <OrganizationAdminRole>false</OrganizationAdminRole>
      <OwningOrganizationId>1</OwningOrganizationId>
      <ProjectId>0</ProjectId>
      <Id>17</Id>
      <Name>2 - Basic +</Name>
      <Users>
        <User>
          <Email>cegbu_automations@mailac.custhelp.com</Email>
          <Mobile>999999999</Mobile>
          <FirstName>Aconex</FirstName>
          <UserId>1</UserId>
          <LastName>Administrator</LastName>
          <MiddleName></MiddleName>
          <UserTitle>Mr</UserTitle>
          <UserName>acnxAdmin</UserName>
        </User>
        <User>
          <Email>abhishek.gupta@abc.com</Email>
          <Mobile>99999999</Mobile>
          <FirstName>Abhishek</FirstName>
          <UserId>1879053194</UserId>
          <LastName>Gupta</LastName>
          <MiddleName></MiddleName>
          <UserTitle>Mr</UserTitle>
          <UserName>a.gupta</UserName>
        </User>
      </Users>
    </Role>
  </SearchResults>
</RoleUsers>
```

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
UNEXPECTED_PARAMETER	Wrong parameter is given	400 Bad Request
ROLE_NAME_MUST_BE_PROVIDED	No role name is given or empty/whitespace is given	400 Bad Request
ROLE_NAME_LENGTH_EXCEEDED	Role Name length is exceeding max limit 20	400 Bad Request

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

User Search (User Role – Project)

Get Users assigned to a User Role in a project

The service returns users assigned to a user role in a project

URL structure

HTTP GET - Users Assigned to a Role Name - Organization Admin

HTTP GET: `https://{hostname}/api/roles/users/projects/{project_id}?queryparams`

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
project_id	string	1	Project id of the project admin
role_name	string(20)	1	Provides list of users assigned to a user role eg: role_name=Basic User
page_number	string	1	Optional. A default value is set to 1
page_size	string	1	Optional. A default value is set to 1000

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type	Cardinality	Notes
RoleUsers	Group	1	List of users assigned to a user role
*Role	Attribute	1	User role that has been given in the query parameter
**DefaultRole	Attribute Boolean	1	Describes whether user role is default in a project or not
**NewOrgRole	Attribute Boolean	1	*Describes whether a user role is a new role or not
**OrganizationAdminRole	Attribute Boolean	1	Describes whether current user role is a project admin or not
**OwningOrganizationId	Attribute Long	1	User Role's owning organization id
**ProjectId	Attribute Long	1	Project Id provided as in path parameter
**Id	Attribute Integer	1	Provides id of the user role
**Name	Attribute String	1	Name of the user role
**Users	Group	0..n	Grouping of users for the given user role
***User	Attribute	1	User assigned with the given user role
****Email	Attribute String	1	Email of the user
****Mobile	Attribute String	0..1	Mobile number of the user
****FirstName	Attribute String	1	First name of the user
****UserId	Attribute Long	1	Id of the user
****LastName	Attribute String	1	Last name of the user
****MiddleName	Attribute String	0..1	Middle name of the user

****UserTitle	Attribute String	1	User title of the user
****UserName	Attribute String	1	Username of the user

Examples/Samples

Sample Requests

Provides users for a given user role in a project

Sample Request for users assigned to a given role name in a project

https://au1.aconex.com/api/roles/users/projects/1879048400?page_number=1&page_size=1000&role_name=Basic User

Sample Response

Users assigned to a Role response - Project Admin

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<RoleUsers TotalResultsOnPage="5" TotalResults="5" TotalPages="1" PageSize="1000" CurrentPage="1">
  <SearchResults>
    <Role>
      <DefaultRole>>false</DefaultRole>
      <NewOrgRole>>true</NewOrgRole>
      <OrganizationAdminRole>>false</OrganizationAdminRole>
      <OwningOrganizationId>1879048492</OwningOrganizationId>
      <ProjectId>1879048400</ProjectId>
      <Id>1879049114</Id>
      <Name>Contract Admin</Name>
      <Users>
        <User>
          <Email>blackhole@aconex.com</Email>
          <Mobile></Mobile>
          <FirstName>Document</FirstName>
          <UserId>1879049121</UserId>
          <LastName>Controller</LastName>
          <MiddleName></MiddleName>
          <UserTitle></UserTitle>
          <UserName>dcontroller</UserName>
        </User>
        <User>
          <Email>blackhole@aconex.com</Email>
          <Mobile>0412 333 222</Mobile>
          <FirstName>Patrick</FirstName>
          <UserId>1879049107</UserId>
          <LastName>O'Leary</LastName>
          <MiddleName></MiddleName>
          <UserTitle>Mr</UserTitle>
          <UserName>poleary</UserName>
        </User>
        <User>
          <Email>blackhole@aconex.com</Email>
          <Mobile></Mobile>
          <FirstName>Tim</FirstName>
          <UserId>1879049123</UserId>
          <LastName>Yeung</LastName>
          <MiddleName></MiddleName>
          <UserTitle>Mr</UserTitle>
          <UserName>tyeung</UserName>
        </User>
      </Users>
    </Role>
  </SearchResults>
</Role>
```

```
<NewOrgRole>false</NewOrgRole>
<OrganizationAdminRole>false</OrganizationAdminRole>
<OwningOrganizationId>1879048492</OwningOrganizationId>
<ProjectId>1879048400</ProjectId>
<Id>1879049294</Id>
<Name>External API</Name>
<Users>
  <User>
    <Email>blackhole@aconex.com</Email>
    <Mobile>0412 333 222</Mobile>
    <FirstName>Patrick</FirstName>
    <UserId>1879049107</UserId>
    <LastName>O'Leary</LastName>
    <MiddleName></MiddleName>
    <UserTitle>Mr</UserTitle>
    <UserName>poleary</UserName>
  </User>
  <User>
    <Email>blackhole@aconex.com</Email>
    <Mobile></Mobile>
    <FirstName>Tim</FirstName>
    <UserId>1879049123</UserId>
    <LastName>Yeung</LastName>
    <MiddleName></MiddleName>
    <UserTitle>Mr</UserTitle>
    <UserName>tyeung</UserName>
  </User>
</Users>
</Role>
</SearchResults>
</RoleUsers>
```

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS_FAILED_FOR_ORG	Organization not permitted to use API	401 Unauthorized
UNEXPECTED_PARAMETER	Wrong parameter is given	400 Bad Request
ROLE_NAME_MUST_BE_PROVIDED	No role name is given or empty/whitespace is given	400 Bad Request
ROLE_NAME_LENGTH_EXCEEDED	Role Name length is exceeding max limit 20	400 Bad Request

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

User Entitlements (Organization)

Get User Entitlements assigned to a User in an organization

The service returns user entitlements assigned to a user in an organization

URL structure

HTTP GET - User Entitlements Assigned to a user

HTTP GET: `https://{hostname}/api/roles/user?queryparams`

Parameters

Parameters	Type	Cardinality	Notes
user_id	string	1	Provides list of user entitlements assigned to a user provided user id eg: user_id=123456

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type	Cardinality	Notes
UserRoles	Group	1	List of user entitlements/roles assigned to a user
*User	Attribute	1	User that has been given in the query parameter
**Email	Attribute String	1	Email of the user
**Mobile	Attribute String	1	Mobile number of the user
**FirstName	Attribute String	1	First name of the user
**MiddleName	Attribute String	1	Middle name of the user
**LastName	Attribute String	1	Last name of the user
**UserTitle	Attribute String	1	Title of the user (Mr/Ms/Mrs)
**UserId	Attribute Long	1	User Id of the user
**UserName	Attribute String	1	Username of the user
**Roles	Group	0..n	List of assigned entitlements/roles to a user
***Role	Attribute	1	Entitlement/Role assigned to a user
****DefaultRole	Attribute Boolean	1	Describes whether user role is default in an organization or not
****NewOrgRole	Attribute Boolean	1	Describes whether a user role is a new organization role or not
****OrganizationAdminRole	Attribute Boolean	1	Describes whether current user role is an organization admin or not
****OwningOrganizationId	Attribute Long	1	User Role's owning organization id
****ProjectId	Attribute Long	1	Default value is 0, as user roles are fetched from organization
****RoleId	Attribute Integer	1	Provides id of the user role

****RoleName	Attribute String	1	Name of the user role
--------------	------------------	---	-----------------------

Examples/Samples

Sample Requests

Provides user entitlements for a given user id in an organization

Sample request for User Entitlement in an organization

`https://au1.aconex.com/api/roles/user?user_id=1234567890`

Sample Response

Response for User Entitlements API

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<UserRoles>
  <User>
    <Email>blackhole@aconex.com</Email>
    <Mobile>0412 333 222</Mobile>
    <FirstName>Patrick</FirstName>
    <UserId>1879049107</UserId>
    <LastName>O'Leary</LastName>
    <MiddleName></MiddleName>
    <Roles>
      <Role>
        <DefaultRole>false</DefaultRole>
        <NewOrgRole>false</NewOrgRole>
        <OrganizationAdminRole>false</OrganizationAdminRole>
        <OwningOrganizationId>1879048492</OwningOrganizationId>
        <ProjectId>1879048400</ProjectId>
        <RoleId>1879049294</RoleId>
        <RoleName>External API</RoleName>
      </Role>
      <Role>
        <DefaultRole>false</DefaultRole>
        <NewOrgRole>false</NewOrgRole>
        <OrganizationAdminRole>false</OrganizationAdminRole>
        <OwningOrganizationId>1879048492</OwningOrganizationId>
        <ProjectId>0</ProjectId>
        <RoleId>1879049231</RoleId>
        <RoleName>Bulk Processing</RoleName>
      </Role>
      <Role>
        <DefaultRole>false</DefaultRole>
        <NewOrgRole>true</NewOrgRole>
        <OrganizationAdminRole>false</OrganizationAdminRole>
        <OwningOrganizationId>1879048492</OwningOrganizationId>
        <ProjectId>1879048400</ProjectId>
        <RoleId>1879049114</RoleId>
        <RoleName>Contract Admin</RoleName>
      </Role>
      <Role>
        <DefaultRole>false</DefaultRole>
        <NewOrgRole>false</NewOrgRole>
        <OrganizationAdminRole>true</OrganizationAdminRole>
        <OwningOrganizationId>1879048492</OwningOrganizationId>
        <ProjectId>0</ProjectId>
        <RoleId>1879049027</RoleId>
        <RoleName>Org Admin</RoleName>
      </Role>
    </Roles>
    <UserTitle>Mr</UserTitle>
    <UserName>poleary</UserName>
  </User>
</UserRoles>
```

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
UNEXPECTED_PARAMETER	Wrong parameter is given	400 Bad Request
INVALID_PARAMETER_VALUE	The request parameter userId contains an incorrect or unknown value	400 Bad Request

USER_ID_MUST_BE_PROVIDED	User id must Be Provided	400 Bad Request
--------------------------	--------------------------	-----------------

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

User Entitlements (Project)

Get User Entitlements assigned to a User in a project

The service returns user entitlements assigned to a user in a project

URL structure

HTTP GET - User Entitlements Assigned to a user for a project admin

HTTP GET: `https://{hostname}/api/roles/user/projects/{project_id}?queryparams`

Parameters

Parameters	Type	Cardinality	Notes
project_id	string	1	Project id of the project admin
user_id	string	1	Provides list of user entitlements assigned to a user provided user id eg: user_id=123456

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type	Cardinality	Notes
UserRoles	Group	1	List of user entitlements/roles assigned to a user
*User	Attribute	1	User that has been given in the query parameter
**Email	Attribute String	1	Email of the user
**Mobile	Attribute String	1	Mobile number of the user
**FirstName	Attribute String	1	First name of the user
**MiddleName	Attribute String	1	Middle name of the user
**LastName	Attribute String	1	Last name of the user
**UserTitle	Attribute String	1	Title of the user (Mr/Ms/Mrs)

**UserId	Attribute Long	1	User Id of the user
**UserName	Attribute String	1	Username of the user
**Roles	Group	0..n	List of assigned entitlements/roles to a user
***Role	Attribute	1	Entitlement/Role assigned to a user
****DefaultRole	Attribute Boolean	1	Describes whether user role is default in a project or not
****NewOrgRole	Attribute Boolean	1	Describes whether a user role is a new organization role or not
****OrganizationAdminRole	Attribute Boolean	1	Describes whether current user role is a project admin or not
****OwningOrganizationId	Attribute Long	1	User Role's owning organization id
****ProjectId	Attribute Long	1	ProjectId as provided in the path parameters
****RoleId	Attribute Integer	1	Provides id of the user role
****RoleName	Attribute String	1	Name of the user role

Examples/Samples

Sample Requests

Provides user entitlements for a given user id in a project

Sample request for User Entitlement in a project

```
https://au1.aconex.com/api/roles/user/projects/123456789?user_id=1234567890
```

Sample Response

Response for User Entitlements API

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<UserRoles>
  <User>
    <Email>blackhole@aconex.com</Email>
    <Mobile></Mobile>
    <FirstName>Kim</FirstName>
    <UserId>1234567890</UserId>
    <LastName>Nga</LastName>
    <MiddleName></MiddleName>
    <Roles>
      <Role>
        <DefaultRole>true</DefaultRole>
        <NewOrgRole>true</NewOrgRole>
        <OrganizationAdminRole>false</OrganizationAdminRole>
        <OwningOrganizationId>1</OwningOrganizationId>
        <ProjectId>0</ProjectId>
        <RoleId>1879048195</RoleId>
        <RoleName>1 - Basic</RoleName>
      </Role>
      <Role>
        <DefaultRole>true</DefaultRole>
        <NewOrgRole>true</NewOrgRole>
        <OrganizationAdminRole>false</OrganizationAdminRole>
        <OwningOrganizationId>1</OwningOrganizationId>
        <ProjectId>0</ProjectId>
        <RoleId>1879048195</RoleId>
        <RoleName>1 - Basic</RoleName>
      </Role>
      <Role>
        <DefaultRole>true</DefaultRole>
        <NewOrgRole>true</NewOrgRole>
        <OrganizationAdminRole>false</OrganizationAdminRole>
        <OwningOrganizationId>1</OwningOrganizationId>
        <ProjectId>0</ProjectId>
        <RoleId>1879048195</RoleId>
        <RoleName>1 - Basic</RoleName>
      </Role>
      <Role>
        <DefaultRole>true</DefaultRole>
        <NewOrgRole>true</NewOrgRole>
        <OrganizationAdminRole>false</OrganizationAdminRole>
        <OwningOrganizationId>1</OwningOrganizationId>
        <ProjectId>0</ProjectId>
        <RoleId>1879048195</RoleId>
        <RoleName>1 - Basic</RoleName>
      </Role>
    </Roles>
    <UserTitle>Ms</UserTitle>
    <UserName>knga</UserName>
  </User>
</UserRoles>
```

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
UNEXPECTED_PARAMETER	Wrong parameter is given	400 Bad Request
INVALID_PARAMETER_VALUE	The request parameter userId contains an incorrect or unknown value	400 Bad Request
USER_ID_MUST_BE_PROVIDED	User id must Be Provided	400 Bad Request

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Create User Role (Organization)

Create a user role in an organization

The service creates a user role in an organization with all role secured assets permissions as **N/A**

URL structure

HTTP POST - Create a user role in an organization

HTTP POST: `https://{hostname}/api/roles?queryparams`

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
role_name	string(20)	1	A role name should be provided eg: role_name=Basic User
assign_role	boolean	0..1	Optional. Default value is false

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Notes
---------	-----------------	-------------	-------

An empty response body with HTTP status code **201**

Examples/Samples

Sample Request

- Create a user role in an organization

Sample request for creating a user role in organization

https://au1.aconex.com/api/roles?role_name=Basic User

- Create a user role in an organization with the given role name as default role

Sample request for creating a user role as default role in an organization

https://au1.aconex.com/api/roles?role_name=Basic User&assign_role=true

Sample Response

Response for creating a user role in an organization - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
UNEXPECTED_PARAMETER	Wrong parameter is given	400 Bad Request
ROLE_NAME_MUST_BE_PROVIDED	No role name is given or empty/whitespace is given	400 Bad Request
ROLE_NAME_LENGTH_EXCEEDED	Role Name length is exceeding max limit 20	400 Bad Request

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Create User Role (Project)

Create a user role in a project

The service creates a user role in a project with all role secured assets permissions as **N/A**

URL structure

HTTP POST - Create a user role in a project

HTTP POST: https://{hostname}/api/roles/projects/{project_id}?queryparams

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
project_id	string	1	Project id of the project admin
role_name	string(20)	1	A role name should be provided eg: role_name=Basic User
assign_role	boolean	0..1	Optional. Default value is false

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Notes
---------	-----------------	-------------	-------

An empty response body with HTTP status code **201**

Examples/Samples

Sample Request

- Create a user role in a project

Sample request for creating a user role in project

`https://au1.aconex.com/api/roles/projects/1234567?role_name=Basic User`

- Create a user role in a project with the given role name as default role

Sample request for creating a user role as default role in project

`https://au1.aconex.com/api/roles/projects/1234567?role_name=Basic User&assign_role=true`

Sample Response

Response for creating a user role in a project - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
UNEXPECTED_PARAMETER	Wrong parameter is given	400 Bad Request
ROLE_NAME_MUST_BE_PROVIDED	No role name is given or empty/whitespace is given	400 Bad Request
ROLE_NAME_LENGTH_EXCEEDED	Role Name length is exceeding max limit 20	400 Bad Request

Prerequisites

Required Permissions

- Should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

[Related APIs](#)

Update User Role (Organization)

Update User Role Name and properties in an organization

The service updates user role name and properties

[URL structure](#)

HTTP PATCH - Update User Role name and properties in an organization

HTTP PATCH: <https://{hostname}/api/roles>

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
------------	-----------------	-------------	-------

Input Payload Template

Input Payload template to Update user role name and properties

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Role>
  <RoleId></RoleId>
  <RoleName></RoleName>
  <DefaultRole></DefaultRole>
</Role>
```

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Notes
Role	Attribute	1	A specific user role in an organization
*RoleId	Attribute Integer	1	Provides id of the user role
*RoleName	Attribute String	1	Name of the user role
*DefaultRole	Attribute Boolean	1	Specifies if the role should be set to default or not

Expected Response

Element	Type(maxlength)	Cardinality	Notes
---------	-----------------	-------------	-------

An empty response body with HTTP status code **200**

Examples/Samples

Sample Request

Sample request for updating User Role name and properties in an organization

HTTP PATCH https://au1.aconex.com/api/roles
Content-Type: application/xml;boundary="a1a1"

--a1a1

<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Role>
 <RoleId>1879049312</RoleId>
 <RoleName>created_role</RoleName>
 <DefaultRole>false</DefaultRole>
</Role>

Sample Response

Response for updating User Role name and properties in an organization - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
ROLE_NAME_MUST_BE_PROVIDED	No role name is given or empty/whitespace is given	400 Bad Request
ROLE_NAME_LENGTH_EXCEEDED	Role Name length is exceeding max limit 20	400 Bad Request
ROLE_ID_MUST_BE_PROVIDED	Role Id must be provided in the input XML payload	400 Bad Request

Prerequisites

Required Permissions

- Should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Update User Role (Project)

Update User Role Name and properties in a project

The service updates user role name and properties

URL structure

HTTP PATCH - Update User Role name and properties in a project

HTTP PATCH: `https://{hostname}/api/roles/projects/{project_id}`

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
project_id	string	1	Project id of the project admin

Input Payload Template

Input Payload template to Update user role name and properties

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Role>
  <RoleId></RoleId>
  <RoleName></RoleName>
  <DefaultRole></DefaultRole>
</Role>
```

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Notes
Role	Attribute	1	A specific user role in a project
*RoleId	Attribute Integer	1	Provides id of the user role
*RoleName	Attribute String	1	Name of the user role
*DefaultRole	Attribute Boolean	1	Specifies if the role should be set to default or not

Expected Response

Element	Type(maxlength)	Cardinality	Notes
---------	-----------------	-------------	-------

An empty response body with HTTP status code **200**

Examples/Samples

Sample Request

Sample request for updating User Role name and properties in a project

HTTP PATCH https://au1.aconex.com/api/roles/projects/1234567890
Content-Type: application/xml;boundary="a1a1"

--a1a1

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Role>
  <RoleId>1879049312</RoleId>
  <RoleName>created_role</RoleName>
  <DefaultRole>false</DefaultRole>
</Role>
```

Sample Response

Response for updating User Role name and properties in a project - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
ROLE_NAME_MUST_BE_PROVIDED	No role name is given or empty/whitespace is given	400 Bad Request
ROLE_NAME_LENGTH_EXCEEDED	Role Name length is exceeding max limit 20	400 Bad Request
ROLE_ID_MUST_BE_PROVIDED	Role Id must be provided in the input XML payload	400 Bad Request

Prerequisites

Required Permissions

- Should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Update Secured Asset permissions (Organization)

Update Secured Asset permissions of a user role in an organization

The service updates secured asset permissions for a given user role

URL structure

HTTP PUT - Update Secured Asset permissions in an organization

HTTP PUT: https://{hostname}/api/roles

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
------------	-----------------	-------------	-------

Input Payload Template

Input Payload Template to Update Secured Asset permissions

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Roles>
  <Role>
    <RoleId></RoleId>
    <RoleName></RoleName>
    <OwningOrganizationId></OwningOrganizationId>
    <ProjectId></ProjectId>
    <SecuredAssets>
      <SecuredAsset>
        <Permission></Permission>
        <SecuredAssetName></SecuredAssetName>
      </SecuredAsset>
    </SecuredAssets>
  </Role>
</Roles>
```

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type (maxlength)	Cardinality	Constraints	Notes
Roles	Group	1		List of User Role in an organization
*Role	Attribute	1	Should not be null	A specific user role in an organization
**RoleId	Attribute Integer	1	- Should not be null - Minimum value should be 1	Provides id of the user role
**RoleName	Attribute String	1	- Should not be null - Whitespace strings not allowed	Name of the user role
**OwningOrganizationId	Attribute Long	1		User Role's owning organization id
**ProjectId	Attribute Long	1		Default value is 0, as user roles are fetched from organization
**SecuredAssets	Group	1..n		List of secured assets related to a user role
***SecuredAsset	Attribute	1		Action intended to be performed on an asset
****Permission	Attribute String	1	- Should not be null - Whitespace strings not allowed - Accepts only: - Grant - Deny - N/A	Describes the permission Grant to secured asset in context of a user role Permissions are: - Grant - Deny - N/A
****SecuredAssetName	Attribute String	1	- Should not be null - Whitespace strings not allowed	Name of the secured title

Role Secured Asset Names with UI Mapping:

When an update request is being sent, the tag <SecuredAssetName> name must be populated according the the column **Secured Asset Name** given in the table below.

S.No	UI Secured Asset Name	Secured Asset Name
1	Edit organization information	EDIT_OWN_ORGANIZATION
2	Create a new user	CREATE_USER_FOR_OWN_ORGANIZATION
3	Edit own user information	EDIT_OWN_USER
4	Edit all users information	EDIT_USER_FOR_OWN_ORGANIZATION
5	Assign user roles	EDIT_ROLE_USER_SETTINGS
6	Edit project settings	EDIT_PROJECT
7	Edit project password and session settings	EDIT_PROJECT_PASSWORD_SESSION
8	Create and edit Project Fields	PROJECT_FIELD
9	Configure mail approvals for organization	APPROVAL_ORGANIZATION_EDIT
10	Configure mail approvals for projects	APPROVAL_PROJECT_EDIT
11	Can be made a mail approver	PROCESS_APPROVALS
12	Create a guest user	CREATE_EXT_USER
13	Unlock any document	CHECK_IN_ANY_DOC_FOR_OWN_ORGANIZATION
14	View Project Participants	CAN_VIEW_PROJECT_PARTICIPANTS
15	Add users	CAN_ADD_PROJECT_PARTICIPANTS
16	Create mail	CREATE_MAIL
17	View organization's project mail	SEARCH_ALL_ORGANIZATIONS_MAIL
18	Upload new documents	CREATE_NEW_CONTROLLED_DOCUMENT
19	Update a document	EDIT_CONTROLLED_DOCUMENT
20	Manually update transmittal attachments	REGISTER_TRANSMITTAL_ATTACHMENTS
21	Create print requests	CREATE_PRINT_REQUEST
22	View print requests	VIEW_PRINT_REQUESTS
23	Run auto-update transmitted documents	AUTO_UPDATE_TRANSMITTED_DOCUMENTS
24	Run a transmittal history report	VIEW_TRANSMITTAL_HISTORY
25	View files using viewer	CAN_ACCESS_VIEWER
26	Mark up files in a Document Review process	CAN_EDIT_MARKUPS
27	Mark up files in the Document Register	CAN_EDIT_MARKUPS_IN_DOC_REGISTER
28	Create/edit a workflow template	CAN_CREATE_WORKFLOW_TEMPLATE
29	Initiate a workflow	CAN_INITIATE_WORKFLOW
30	Create a transmittal	CREATE_TRANSMITTAL
31	Manage related items	MANAGE_RELATED_ITEMS
32	Edit document confidentiality	EDIT_DOCUMENT_CONFIDENTIALITY
33	View Global Directory	VIEW_GLOBAL_DIRECTORY
34	Edit directory visibility	EDIT_DIRECTORY_VISIBILITY
35	Access Bulk Processing	CAN_USE_BULK_PROCESSING
36	Share saved searches	CAN_SHARE_DOC_SAVED_SEARCHES
37	Edit/delete shared saved searches	CAN_EDIT_DOC_SHARED_SAVED_SEARCHES

38	Share saved searches	CAN_SHARE_MAIL_SAVED_SEARCHES
39	Edit/delete shared saved searches	CAN_EDIT_MAIL_SHARED_SAVED_SEARCHES
40	Configure user notification type	CAN_CONFIGURE_USER_NOTIFICATION_TYPE
41	Configure user notification attachments size limit	CAN_CONFIGURE_USER_NOTIFICATION_ATTACHMENTS_SIZE_LIMIT
42	Allow setting of mail number prior to send	ALLOW_ALLOCATE_REAL_MAIL_NUMBERS_PRIOR_TO_SEND
43	Configure user roles	EDIT_ROLE_SECURED_ASSET_SETTINGS
44	Search document register	SEARCH_REGISTERED_DOCUMENTS
45	Edit Field Permissions	EDIT_FIELD_PERMISSIONS
46	Share upload profiles	CAN_SHARE_DOCUMENT_UPLOAD_PROFILE
47	Share saved searches	CAN_SHARE_WORKFLOW_SAVED_SEARCHES
48	Edit/delete shared saved searches	CAN_EDIT_WORKFLOW_SHARED_SAVED_SEARCHES
49	Workflow Administrator	WORKFLOW_ADMINISTRATOR
50	Supplier Documents Administrator	SUPPLIER_DOC_ADMINISTRATOR
51	Make sent mail your Response	MAKE_SENT_MAIL_YOUR_RESPONSE
52	Close-out organization's mail in any thread	CLOSE_OUT_OTHER_USER_MAIL
53	Share saved searches	CAN_SHARE_SUPPLIER_DOC_SAVED_SEARCHES
54	Edit/delete shared saved searches	CAN_EDIT_SUPPLIER_DOC_SHARED_SAVED_SEARCHES
55	Access via Web Services API	CAN_USE_EXTERNAL_API
56	Restore historical document to current version	CAN_RESTORE_HISTORICAL_DOCUMENT_AS_CURRENT
57	Mark documents as No Longer in Use	CAN_MARK_DOCUMENTS_AS_NO_LONGER_IN_USE
58	Configure Access Control	CAN_CONFIGURE_ACCESS_CONTROL
59	Edit user level session time duration	EDIT_USER_SESSION_TIME_DURATION
60	Access via Outlook Plugin	OUTLOOK_PLUGIN
61	Access via 2-Step Verification	ORG_CAN_GRANT_TSV_TO_ROLES
62	Access via Single Sign-On	ORG_CAN_GRANT_SSO_TO_ROLES
63	Review a workflow	CAN_REVIEW_DOCUMENT_APPROVAL_WORKFLOW
64	Configure mail forms	CAN_CONFIGURE_CUSTOM_FIELDS
65	Access Insights	CAN_VIEW_REPORTS
66	Access Models	CAN_ACCESS_BIM
67	Create Model Stack	CAN_CREATE_MODEL_STACKS
68	Create Design Issues	CREATE_DESIGN_ISSUE
69	Create Issue Sets	CREATE_DESIGN_ISSUE_SET
70	Design Issue Administrator	DESIGN_ISSUES_ADMINISTRATION
71	Create a Package	CREATE_PACKAGE
72	Send a Package	SEND_PACKAGE_VERSION
73	Configure Mail Distribution Rules	CONFIGURE_MAIL_ROUTING_RULES
74	Access Dropbox	CAN_ACCESS_DROPBOX
75	Access Box	CAN_ACCESS_BOX
76	Access Office Online	CAN_USE_OFFICE_ONLINE
77	Edit Document Field select-list values on upload/update	CAN_EDIT_DOCUMENT_FIELD_VALUES
78	Access via Mobile Apps	CAN_ACCESS_VIA_MOBILE_APPS

79	Share saved searches	CAN_SHARE_PACKAGE_SAVED_SEARCHES
80	Edit/delete shared saved searches	CAN_EDIT_PACKAGE_SHARED_SAVED_SEARCHES
81	Create private report layouts	CREATE_REPORT_LAYOUTS
82	Create new private reports	CREATE_REPORT_ONLY_SELF
83	Create Project Org reports	CREATE_SHARE_REPORT_PROJECT_ORG
84	Create Project reports	CREATE_SHARE_REPORT_PROJECT
85	Access Reports	CAN_VIEW_BIP_REPORTS
86	Remove Users	CAN_REMOVE_PROJECT_PARTICIPANTS
87	Control Project Directory Visibility	CAN_EDIT_PROJECT_DIRECTORY_VISIBILITY
88	Create placeholders	CAN_CREATE_PLACEHOLDERS
89	Reset 2-Step Verification	CAN_RESET_VERIFICATION_ENROLMENT
90	Export Project Settings	EXPORT_PROJECT_SETTINGS

For example if you are trying to update Secured Asset **Create a new user** , the value that needs to be sent in XML payload should be **CREATE_USER_FOR_OWN_ORGANIZATION**

Input Payload

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Roles>
  <Role>
    <RoleId>1879049026</RoleId>
    <RoleName>Basic User</RoleName>
    <OwningOrganizationId>1879048492</OwningOrganizationId>
    <ProjectId>0</ProjectId>
    <SecuredAssets>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CREATE_USER_FOR_OWN_ORGANIZATION</SecuredAssetName>
      </SecuredAsset>
    </SecuredAssets>
  </Role>
</Roles>
```

Expected Response

Element	Type(maxlength)	Cardinality	Notes
---------	-----------------	-------------	-------

An empty response body with HTTP status code **200**

Examples/Samples

Sample Request

Sample request for updating Secured Asset Permissions for a user role in an organization

```
HTTP PUT https://au1.aconex.com/api/roles
Content-Type: application/xml;boundary="a1a1"

--a1a1

<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Roles>
  <Role>
    <RoleId>1879049026</RoleId>
    <RoleName>Basic User</RoleName>
    <OwningOrganizationId>1879048492</OwningOrganizationId>
    <ProjectId>0</ProjectId>
    <SecuredAssets>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>EDIT_OWN_USER</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>PROCESS_APPROVALS</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CREATE_EXT_USER</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CREATE_MAIL</SecuredAssetName>
      </SecuredAsset>
    </SecuredAssets>
  </Role>
</Roles>
```

Sample Response

Response for updating Secured Asset permissions for a user role in an organization - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
CONSTRAINT_VIOLATION	Input bean has constraint violations	400 Bad Request

Prerequisites

Required Permissions

- Should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Update Secured Asset permissions (Project)

Update Secured Asset permissions of a user role in a project

The service updates secured asset permissions for a given user role

URL structure

HTTP PUT - Update Secured Asset permissions in a project
HTTP PUT: https://{hostname}/api/roles/projects/{project_id}

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
project_id	string	1	Project id of the project admin

Input Payload Template

Input Payload Template to Update Secured Asset permissions
<pre><?xml version="1.0" encoding="UTF-8" standalone="yes"?> <Roles> <Role> <RoleId></RoleId> <RoleName></RoleName> <OwningOrganizationId></OwningOrganizationId> <ProjectId></ProjectId> <SecuredAssets> <SecuredAsset> <Permission></Permission> <SecuredAssetName></SecuredAssetName> </SecuredAsset> </SecuredAssets> </Role> </Roles></pre>

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type (maxlength)	Cardinality	Constraints	Notes
Roles	Group	1		List of User Role in a project
*Role	Attribute	1	Should not be null	A specific user role in a project
**RoleId	Attribute Integer	1	- Should not be null - Minimum value should be 1	Provides id of the user role

**RoleName	Attribute String	1	- Should not be null - Whitespace strings not allowed	Name of the user role
**OwningOrganization Id	Attribute Long	1		User Role's owning organization id
**ProjectId	Attribute Long	1		Project id from the path parameter is only considered
**SecuredAssets	Group	1..n		List of secured assets related to a user role
***SecuredAsset	Attribute	1		Action intended to be performed on an asset
****Permission	Attribute String	1	- Should not be null - Whitespace strings not allowed - Accepts only: - Grant - Deny - N/A	Describes the permission Grant to secured asset in context of a user role Permissions are: - Grant - Deny - N/A
****SecuredAssetName	Attribute String	1	- Should not be null - Whitespace strings not allowed	Name of the secured title

Role Secured Asset Names with UI Mapping:

When an update request is being sent, the tag <SecuredAssetName> name must be populated according the the column **Secured Asset Name** given in the table below.

S.No	UI Secured Asset Name	Secured Asset Name
1	Edit organization information	EDIT_OWN_ORGANIZATION
2	Create a new user	CREATE_USER_FOR_OWN_ORGANIZATION
3	Edit own user information	EDIT_OWN_USER
4	Edit all users information	EDIT_USER_FOR_OWN_ORGANIZATION
5	Assign user roles	EDIT_ROLE_USER_SETTINGS
6	Edit project settings	EDIT_PROJECT
7	Edit project password and session settings	EDIT_PROJECT_PASSWORD_SESSION
8	Create and edit Project Fields	PROJECT_FIELD
9	Configure mail approvals for organization	APPROVAL_ORGANIZATION_EDIT
10	Configure mail approvals for projects	APPROVAL_PROJECT_EDIT
11	Can be made a mail approver	PROCESS_APPROVALS
12	Create a guest user	CREATE_EXT_USER
13	Unlock any document	CHECK_IN_ANY_DOC_FOR_OWN_ORGANIZATION
14	View Project Participants	CAN_VIEW_PROJECT_PARTICIPANTS
15	Add users	CAN_ADD_PROJECT_PARTICIPANTS
16	Create mail	CREATE_MAIL
17	View organization's project mail	SEARCH_ALL_ORGANIZATIONS_MAIL
18	Upload new documents	CREATE_NEW_CONTROLLED_DOCUMENT
19	Update a document	EDIT_CONTROLLED_DOCUMENT
20	Manually update transmittal attachments	REGISTER_TRANSMITTAL_ATTACHMENTS

21	Create print requests	CREATE_PRINT_REQUEST
22	View print requests	VIEW_PRINT_REQUESTS
23	Run auto-update transmitted documents	AUTO_UPDATE_TRANSMITTED_DOCUMENTS
24	Run a transmittal history report	VIEW_TRANSMITTAL_HISTORY
25	View files using viewer	CAN_ACCESS_VIEWER
26	Mark up files in a Document Review process	CAN_EDIT_MARKUPS
27	Mark up files in the Document Register	CAN_EDIT_MARKUPS_IN_DOC_REGISTER
28	Create/edit a workflow template	CAN_CREATE_WORKFLOW_TEMPLATE
29	Initiate a workflow	CAN_INITIATE_WORKFLOW
30	Create a transmittal	CREATE_TRANSMITTAL
31	Manage related items	MANAGE_RELATED_ITEMS
32	Edit document confidentiality	EDIT_DOCUMENT_CONFIDENTIALITY
33	View Global Directory	VIEW_GLOBAL_DIRECTORY
34	Edit directory visibility	EDIT_DIRECTORY_VISIBILITY
35	Access Bulk Processing	CAN_USE_BULK_PROCESSING
36	Share saved searches	CAN_SHARE_DOC_SAVED_SEARCHES
37	Edit/delete shared saved searches	CAN_EDIT_DOC_SHARED_SAVED_SEARCHES
38	Share saved searches	CAN_SHARE_MAIL_SAVED_SEARCHES
39	Edit/delete shared saved searches	CAN_EDIT_MAIL_SHARED_SAVED_SEARCHES
40	Configure user notification type	CAN_CONFIGURE_USER_NOTIFICATION_TYPE
41	Configure user notification attachments size limit	CAN_CONFIGURE_USER_NOTIFICATION_ATTACHMENTS_SIZE_LIMIT
42	Allow setting of mail number prior to send	ALLOW_ALLOCATE_REAL_MAIL_NUMBERS_PRIOR_TO_SEND
43	Configure user roles	EDIT_ROLE_SECURED_ASSET_SETTINGS
44	Search document register	SEARCH_REGISTERED_DOCUMENTS
45	Edit Field Permissions	EDIT_FIELD_PERMISSIONS
46	Share upload profiles	CAN_SHARE_DOCUMENT_UPLOAD_PROFILE
47	Share saved searches	CAN_SHARE_WORKFLOW_SAVED_SEARCHES
48	Edit/delete shared saved searches	CAN_EDIT_WORKFLOW_SHARED_SAVED_SEARCHES
49	Workflow Administrator	WORKFLOW_ADMINISTRATOR
50	Supplier Documents Administrator	SUPPLIER_DOC_ADMINISTRATOR
51	Make sent mail your Response	MAKE_SENT_MAIL_YOUR_RESPONSE
52	Close-out organization's mail in any thread	CLOSE_OUT_OTHER_USER_MAIL
53	Share saved searches	CAN_SHARE_SUPPLIER_DOC_SAVED_SEARCHES
54	Edit/delete shared saved searches	CAN_EDIT_SUPPLIER_DOC_SHARED_SAVED_SEARCHES
55	Access via Web Services API	CAN_USE_EXTERNAL_API
56	Restore historical document to current version	CAN_RESTORE_HISTORICAL_DOCUMENT_AS_CURRENT
57	Mark documents as No Longer in Use	CAN_MARK_DOCUMENTS_AS_NO_LONGER_IN_USE
58	Configure Access Control	CAN_CONFIGURE_ACCESS_CONTROL
59	Edit user level session time duration	EDIT_USER_SESSION_TIME_DURATION
60	Access via Outlook Plugin	OUTLOOK_PLUGIN
61	Access via 2-Step Verification	ORG_CAN_GRANT_TSV_TO_ROLES

62	Access via Single Sign-On	ORG_CAN_GRANT_SSO_TO_ROLES
63	Review a workflow	CAN_REVIEW_DOCUMENT_APPROVAL_WORKFLOW
64	Configure mail forms	CAN_CONFIGURE_CUSTOM_FIELDS
65	Access Insights	CAN_VIEW_REPORTS
66	Access Models	CAN_ACCESS_BIM
67	Create Model Stack	CAN_CREATE_MODEL_STACKS
68	Create Design Issues	CREATE_DESIGN_ISSUE
69	Create Issue Sets	CREATE_DESIGN_ISSUE_SET
70	Design Issue Administrator	DESIGN_ISSUES_ADMINISTRATION
71	Create a Package	CREATE_PACKAGE
72	Send a Package	SEND_PACKAGE_VERSION
73	Configure Mail Distribution Rules	CONFIGURE_MAIL_ROUTING_RULES
74	Access Dropbox	CAN_ACCESS_DROPBOX
75	Access Box	CAN_ACCESS_BOX
76	Access Office Online	CAN_USE_OFFICE_ONLINE
77	Edit Document Field select-list values on upload/update	CAN_EDIT_DOCUMENT_FIELD_VALUES
78	Access via Mobile Apps	CAN_ACCESS_VIA_MOBILE_APPS
79	Share saved searches	CAN_SHARE_PACKAGE_SAVED_SEARCHES
80	Edit/delete shared saved searches	CAN_EDIT_PACKAGE_SHARED_SAVED_SEARCHES
81	Create private report layouts	CREATE_REPORT_LAYOUTS
82	Create new private reports	CREATE_REPORT_ONLY_SELF
83	Create Project Org reports	CREATE_SHARE_REPORT_PROJECT_ORG
84	Create Project reports	CREATE_SHARE_REPORT_PROJECT
85	Access Reports	CAN_VIEW_BIP_REPORTS
86	Remove Users	CAN_REMOVE_PROJECT_PARTICIPANTS
87	Control Project Directory Visibility	CAN_EDIT_PROJECT_DIRECTORY_VISIBILITY
88	Create placeholders	CAN_CREATE_PLACEHOLDERS
89	Reset 2-Step Verification	CAN_RESET_VERIFICATION_ENROLMENT
90	Export Project Settings	EXPORT_PROJECT_SETTINGS

For example if you are trying to update Secured Asset **Create a new user** , the value that needs to be sent in XML payload should be **CREATE_USER_FOR_ORG_ORGANIZATION**
Input Payload

Input payload

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Roles>
  <Role>
    <RoleId>1879049026</RoleId>
    <RoleName>Basic User</RoleName>
    <OwningOrganizationId>1879048492</OwningOrganizationId>
    <ProjectId>1234567890</ProjectId>
    <SecuredAssets>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CREATE_USER_FOR_OWN_ORGANIZATION</SecuredAssetName>
      </SecuredAsset>
    </SecuredAssets>
  </Role>
</Roles>
```

Expected Response

Element	Type(maxlength)	Cardinality	Notes
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An empty response body with HTTP status code **200**

Examples/Samples

Sample Request

Sample request for updating Secured Asset Permissions for a user role in a project

```
HTTP PUT https://au1.aconex.com/api/roles/projects/1234567890
Content-Type: application/xml;boundary="a1a1"

--a1a1

<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Roles>
  <Role>
    <RoleId>1879049026</RoleId>
    <RoleName>Basic User</RoleName>
    <OwningOrganizationId>1879048492</OwningOrganizationId>
    <ProjectId>1234567890</ProjectId>
    <SecuredAssets>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>EDIT_OWN_USER</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>PROCESS_APPROVALS</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CREATE_EXT_USER</SecuredAssetName>
      </SecuredAsset>
      <SecuredAsset>
        <Permission>Grant</Permission>
        <SecuredAssetName>CREATE_MAIL</SecuredAssetName>
      </SecuredAsset>
    </SecuredAssets>
  </Role>
</Roles>
```

Sample Response

Response for updating Secured Asset permissions for a user role in a project - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
CONSTRAINT_VIOLATION	Input bean has constraint violations	400 Bad Request

Prerequisites

Required Permissions

- Should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Update Users assigned to User Role (Organization)

Update users assigned to a user role in an organization

The service updates assignment/removal of users assigned to a user role in an organization.

URL structure

HTTP PUT - Update users assigned to a user role in an organization
HTTP PUT: https://{hostname}/api/roles/userrole

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
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Input Payload Template

Input Payload template to Update users assigned to user role
<pre><?xml version="1.0" encoding="UTF-8" standalone="yes"?> <Users> <User> <UserId></UserId> <Roles> <Role> <RoleId></RoleId> <AssignRole></AssignRole> </Role> </Roles> </User> </Users></pre>

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Constraint	Notes
Users	Attribute	1..n		List of users whose roles needs to be updated
*User	Attribute	1.	Should not be null	
**UserId	String	1	- Should not be null - Minimum value should be 1	
**Roles	Attribute	1..n		List of roles assigned to a user that needs to be updated
***Role	Attribute	1	Should not be null	
****RoleId	String	1	- Should not be null - Whitespace strings not allowed	

****AssignRole	Boolean	1	Should not be null	Provide true/false. - true - Assigns the role to user - false - Removes the role from user
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Expected Response

Element	Type(maxlength)	Cardinality	Notes
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An empty response body with HTTP status code **200**

Examples/Samples

Sample Request

Sample request for updating users assigned to an user role in an organization

```

HTTP PUT https://au1.aconex.com/api/roles/userrole
Content-Type: application/xml;boundary="a1a1"

--a1a1

<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Users>
  <User>
    <UserId>1879049248</UserId>
    <Roles>
      <Role>
        <RoleId>1879048193</RoleId>
        <AssignRole>true</AssignRole>
      </Role>
      <Role>
        <RoleId>1879048195</RoleId>
        <AssignRole>true</AssignRole>
      </Role>
    </Roles>
  </User>
  <User>
    <UserId>1879049452</UserId>
    <Roles>
      <Role>
        <RoleId>1879048195</RoleId>
        <AssignRole>true</AssignRole>
      </Role>
      <Role>
        <RoleId>1879048207</RoleId>
        <AssignRole>false</AssignRole>
      </Role>
    </Roles>
  </User>
</Users>

```

Sample Response

Response for updating users assigned to user role in an organization - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
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LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
CONSTRAINT_VIOLATION	Input bean has constraint violations	400 Bad Request

Prerequisites

Required Permissions

- Should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Update Users assigned to User Role (Project)

Update users assigned to a user role in a project

The service updates assignment/removal of users assigned to a user role in a project.

URL structure

HTTP PUT - Update users assigned to a user role in a project
HTTP PUT: https://{hostname}/api/roles/userrole/projects/{project_id}

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
project_id	string	1	

Input Payload Template

Input Payload template to Update users assigned to user role
<pre><?xml version="1.0" encoding="UTF-8" standalone="yes"?> <Users> <User> <UserId></UserId> <Roles> <Role> <RoleId></RoleId> <AssignRole></AssignRole> </Role> </Roles> </User> </Users></pre>

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

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Element	Type(maxlength)	Cardinality	Constraint	Notes
Users	Attribute	1..n		List of users whose roles needs to be updated
*User	Attribute	1.	Should not be null	
**UserId	String	1	- Should not be null - Minimum value should be 1	
**Roles	Attribute	1..n		List of roles assigned to a user that needs to be updated
***Role	Attribute	1	Should not be null	
****RoleId	String	1	- Should not be null - Whitespace strings not allowed	
****AssignRole	Boolean	1	Should not be null	Provide true/false. - true - Assigns the role to user - false - Removes the role from user

Expected Response

Element	Type(maxlength)	Cardinality	Notes
---------	-----------------	-------------	-------

An empty response body with HTTP status code **200**

Examples/Samples

Sample Request

Sample request for updating users assigned to an user role in a project

HTTP PUT https://au1.aconex.com/api/roles/userrole/projects/1234567
Content-Type: application/xml;boundary="a1a1"

```
--a1a1

<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<Users>
  <User>
    <UserId>1879049248</UserId>
    <Roles>
      <Role>
        <RoleId>1879048193</RoleId>
        <AssignRole>true</AssignRole>
      </Role>
      <Role>
        <RoleId>1879048195</RoleId>
        <AssignRole>true</AssignRole>
      </Role>
    </Roles>
  </User>
  <User>
    <UserId>1879049452</UserId>
    <Roles>
      <Role>
        <RoleId>1879048195</RoleId>
        <AssignRole>true</AssignRole>
      </Role>
      <Role>
        <RoleId>1879048207</RoleId>
        <AssignRole>false</AssignRole>
      </Role>
    </Roles>
  </User>
</Users>
```

Sample Response

Response for updating users assigned to user role in a project - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
CONSTRAINT_VIOLATION	Input bean has constraint violations	400 Bad Request

Prerequisites

Required Permissions

- Should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Delete User Role (Organization)

Deletes a user role in an organization

The service deletes a user role in an organization and disposes the role name which has been granted to the users

URL structure

HTTP POST - Delete a user role in an organization
HTTP DELETE: https://{hostname}/api/roles/{role_id}

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
role_id	integer	1	Role Id of the user role

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Notes
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An empty response body with HTTP status code **200**

Examples/Samples

Sample Request

- Delete a user role in an organization

Sample request for deleting a user role in organization
https://au1.aconex.com/api/roles/1234567

Sample Response

Response for deleting a user role in an organization - Empty response

Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
ROLE_NOT_FOUND	Role not found with given role id	400 Bad Request

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs

Delete User Role (Project)

Delete a user role in a project

The service deletes a user role in a project and disposes the role name which has been granted to the users

URL structure

HTTP POST - Delete a user role in a project

HTTP DELETE: `https://{hostname}/api/roles/projects/{project_id}/{role_id}`

Parameters

Parameters	Type(maxlength)	Cardinality	Notes
project_id	string	1	
role_id	integer	1	Role Id of the user role

Expected Response

Cardinality refers to the number of repetitions a field can have. A cardinality that allows zero (0) means the field is optional, and may not appear in the response.

The number of *'s indicate the parent-child depth.

Element	Type(maxlength)	Cardinality	Notes
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An empty response body with HTTP status code **200**

Examples/Samples

Sample Request

- Delete a user role in a project

Sample request for deleting a user role in project

`https://au1.aconex.com/api/roles/projects/987654/1234567`

Sample Response

Response for deleting a user role in a project - Empty response

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Error Codes Specific to the Service

Status Code	Description	HTTP Status Code
LOGIN_FAILED	Login failed - username or password incorrect	401 Unauthorized
ACCESS FAILED FOR ORG	Organization not permitted to use API	401 Unauthorized
ROLE_NOT_FOUND	Role not found with given role id	400 Bad Request

Prerequisites

Required Permissions

- User should have **EDIT_ROLE_ACCESS**

Preferences/Module Setup

Not applicable

Related APIs